Adding Retirement Elections (403b, 457, Roth)

First Ensure you have enrolled in a retirement plan through the Fringe Benefits Consortium. Visit www.myfbcretirement.com for more information

Login to Workday and Select the Benefits Application on the home page.



Select "Retirement Changes" in the Change box

Change	View
Benefits	Benefit Elections
Beneficiaries	Benefit Elections as of Date
Dependents	
Retirement Savings	

Click the Edit button

Edit Retirement Savings Elections 1 item			
Benefit Plan	Employee Contribution	Employer Contribution	I
Pension - CalPERS PEPRA	Percent	Percent	
4	7	20.7	

Change Retirement Savings		
Benefit Event Date 04/08/2021	 ✓ Instructions 	
	You can initiate a change to your co 457(b) retirement savings plan. Th date. We recommend using the firs	
	Please note: If you are not enrolled www.fbcretire.com. Route complet Benefits Technician will enter your	

Confirm the date by clicking on the "Continue" button at the bottom of the page

Change Retirement Savings
Thank you for confirming the date of your retirement savings change.
Next up, you'll confirm retirement savings benefits that you'd like to keep the same, or add any changes you'd like to make.

Select the type of retirement plan you'd like to enroll in by clicking on "Enroll" under the plan

Retirement	
403(b) Waived	457(b) Waived
Enroll	Enroll
403(b) Roth Waived	
Enroll	

Select the Benefit Plan you would like to enroll in by clicking on the "Select" button then the "Confirm and Continue" button

403(b)

Plans Available				Ketirement	
elect a plan or Waive to opt out of 403	i(b).			Important Inforn	
1 items			≣ ⊡ ∟"	The maximum contribution	
*Selection	Benefit Plan	You Contribute (Monthly)	Company Contribution (Month	Insurance Company, 403(b Institutional Services Co., 4 LLC, 403(b) - Great America Invesco (formerly Oppenhe Midland National 403(b) -	
SelectWaive	Ameriprise Financial Inc.		ŕ	PlanMember Services Corp Company, 403(b) - VALIC, a The maximum contribution	
SelectWaive	AXA Equitable Life Insurance Company			AXA Equitable Life Insuranc Inc., 403(b) Catch Up - AXA 403(b) Catch Up - Empower Investors Corporation, 403(I Great American Life Insurar Catch Up - Invesco (former) Insurance Company 403(h)	
Select	Brighthouse Financial			Company for Life and Heal 403(b) Catch Up - Transam	

Select the type of contribution you would like to make

403(b) - Ameriprise Financial Inc.				
Projected Total Percentage 0%		Projected Total Amount Per Paycheck \$0.00		
Contribute	it to contrib	ute as an amount or a percentage.		
Contribution Type *	Percenta	age 🔹		
Contribution (%)	select or	ne		
	Amount			
Maximum Percentage: 8	B Percentage			

403(b) - Ameriprise Financial Inc.				
Projected Total Percentage 5%		Projected Total Amount Per Paycheck \$0.00		
Contribute				
Enter how much you wan	t to contrib	oute as an amount or a percentage.		
Contribution Type *	Percentage			
Contribution (%)	5			
Maximum Percentage: 8	5			

Once you've made all the change you'd like, click the "Review" button at the bottom of the page

Review your contributions and then click the "Submit" button at the bottom of the page